## FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39Q40 / WKN: RC1CJA

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D

+0.640 (+0.63%)

102.03%

102.28%

ASK

LAST UPDATE

May 13, 2024 13:11:05.019

BARRIFR

EUR 10.50

STRIKE MAX. YIELD P.A. **EUR 15.00 11.27%** 

INTEREST RATE P.A.

10.24%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.55
Underlying date/time	May 13, 2024 12:56:04.000
Starting value	EUR 14.35
Barrier	EUR 10.50
Barrier reached	no
Observation barrier	continuously
Distance to barrier	22.51%
Strike	EUR 15.00
Distance to strike	-10.70%
Interest rate total term	12.20%
Fixed interest rate annually	10.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.70%
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term (%)	9.70%
term (%) Max. yield p.a.	9.70% 11.27%
term (%) Max. yield p.a. Maturity date	9.70% 11.27% Mar 26, 2025
term (%) Max. yield p.a. Maturity date Final valuation date	9.70% 11.27% Mar 26, 2025 Mar 21, 2025
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	9.70% 11.27% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024
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term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	9.70% 11.27% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024 EUR 1,000 sideways, bullish
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term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency	9.70%  11.27%  Mar 26, 2025  Mar 21, 2025  Jan 16, 2024  EUR 1,000  sideways, bullish  Vienna, Stuttgart  EUR

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Capital Gains Tax / Foreign Capital Gains

Tax

**Taxation** 

## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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