FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A39PY1 / WKN: RC1CH4 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.390 (-0.38%)	BID 101.93%	ASK 102.18%	LAST UPDATE May 10, 2024 15:30:04.105
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 48.00	10.64%	9.73%

KEY DATA Underlvina Flughafen Wien AG Underlying price EUR 49.70 (delayed) Underlying date/time May 10, 2024 15:27:43.875 EUR 49.45 Starting value Strike EUR 48.00 3.42% Distance to strike Interest rate total term 11.60% Fixed interest rate 9.73% annually Accrued interest Dirty (included in the price) Max. yield remaining 9.22% term (%) Max. yield p.a. 10.64% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date lan 16, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Cash settlement / Settlement method Physical delivery No. of shares 20.83333 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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