

FACTSHEET
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A39PB9 / WKN: RC1CHH
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
-0.100 (-0.10%)

BID
100.56%

ASK
100.81%

LAST UPDATE
**May 10, 2024
15:30:03.122**

BARRIER

-

STRIKE
EUR 13.00

MAX. YIELD P.A.
12.13%

INTEREST RATE P.A.
9.57%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.50
Underlying date/time	May 10, 2024 13:46:32.000
Starting value	EUR 14.35
Strike	EUR 13.00
Distance to strike	3.70%
Interest rate total term	11.40%
Fixed interest rate annually	9.57%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.50%
Max. yield p.a.	12.13%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

