FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A37NB8 / WKN: RC1BHR INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.090 (+0.08%)	BID 112.47%	ASK 112.72%	LAST UPDATE May 20, 2024 15:30:05.098
BARRIER	STRIKE EUR 5.50	MAX. YIELD P.A. 6.63%	INTEREST RATE P.A. 13.06%

KEY DATA	
Underlying	FACC AG
Underlying price	EUR 7.10
(indicative)	
Underlying date/time	May 20, 2024
	19:59:58.000
Starting value	EUR 5.80
Strike	EUR 5.50
Distance to strike	22.54%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.57%
Max. yield p.a.	6.63%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	181.81818
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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