

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A37NB8 / WKN: RC1BHR
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.090 (+0.08%)

BID
112.47%

ASK
112.72%

LAST UPDATE
**May 20, 2024
15:30:05.098**

BARRIER

-

STRIKE
EUR 5.50

MAX. YIELD P.A.
6.63%

INTEREST RATE P.A.
13.06%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | FACC AG |
| Underlying price (indicative) | EUR 7.10 |
| Underlying date/time | May 20, 2024 19:59:58.000 |
| Starting value | EUR 5.80 |
| Strike | EUR 5.50 |
| Distance to strike | 22.54% |
| Interest rate total term | 19.00% |
| Fixed interest rate annually | 13.06% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 5.57% |
| Max. yield p.a. | 6.63% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 12, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 181.81818 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

