

FACTSHEET

BONUS CERTIFICATE POLYTEC HOLDING AG

ISIN: AT0000A37M53 / WKN: RC1BH4

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap


Raiffeisen
Certificates

CHG. 1D

-0.050 (-1.32%)

BID

EUR 3.740

ASK

EUR 3.760

LAST UPDATE

**May 14, 2024
15:30:03.937**

UNDERLYING PRICE (INDICATIVE)

3.62 (+0.69%)

BARR. DIST. %

20.00%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

23.47%

KEY DATA

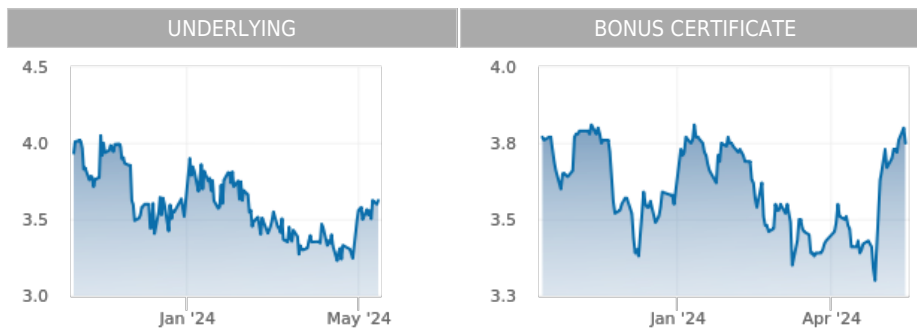
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.62
Underlying date/time	May 14, 2024 19:59:41.000
Starting value	EUR 4.00
Barrier	EUR 2.90
Barrier reached	no
Observation barrier	continuously
Distance to barrier	20.00%
Bonus level	EUR 4.51
Bonus amount	EUR 4.51
Cap	EUR 4.51
Maximum amount	EUR 4.51
Bonus yield p.a.	23.47%
Bonus yield remaining term	19.95%
Agio	3.72%
Agio p.a. in %	4.33%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



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