FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EP7 / WKN: RC1BA5

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +2.320 (+2.67%) BID 88.92%

89.42%

ASK

LAST UPDATE May 09, 2024 15:30:02.545

BARRIER

STRIKE **EUR 31.00** MAX. YIELD P.A. 42.67%

INTEREST RATE P.A.

14.95%

KEY DATA	
Underlying	AT & S AG
Underlying price	EUR 21.66
(indicative)	
Underlying date/time	May 10, 2024
	05:46:29.000
Starting value	EUR 26.02
Strike	EUR 31.00
Distance to strike	-43.12%
Interest rate total term	22.00%
Fixed interest rate	14.95%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	36.43%
Max. yield p.a.	42.67%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax /

Vienna, Stuttgar	
EUF	
EUF	
Cash settlement Physical delivery	
32.25806	
Capital Gains Tax Foreign Capital Gains Tax	
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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