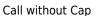
FACTSHEET WARRANT CALL AT & S AG

ISIN: AT0000A37850 / WKN: RC1A5H LEVERAGE Product without Knock-Out





CHG. 1D LAST UPDATE May 15, 2024 **EUR 0.140 EUR 0.160** 15:30:04.937 UNDERLYING PRICE (INDICATIVE) CAP LEVERAGE STRIKE 20.49 (+0.05%) **EUR 26.00** 12.81

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 20.49
Underlying date/time	May 15, 2024 19:59:59.000
Strike	EUR 26.00
Сар	unlimited
Agio	34.50%
Agio p.a. in %	40.18%
Leverage	12.81
Omega	4.8563
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 02, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

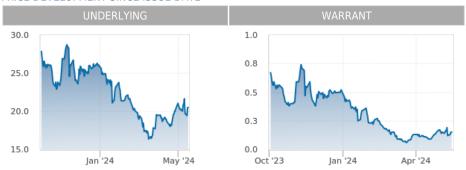
CONTACT/INFORMATION	
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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