FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.040 (-0.04%)

107.84%

109.34%

LAST UPDATE

May 10, 2024 18:00:01.493

BARRIFR

STRIKE

MAX. YIELD P.A.

4.88%

INTEREST RATE P.A.

8.30%

EUR 60.00

EUR 100.00

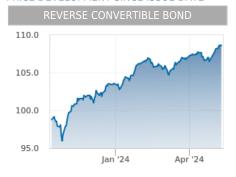
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DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

- 1	NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
	Amazon.com Inc US0231351067	USD	132.33	79.40	188.28 (indicative)	57.83%	7.56	0.43%	42.28%	May 13, 2024 8:44 am
	Microsoft Corp US5949181045	USD	331.16	198.70	418.57 (indicative)	52.53%	3.02	0.96%	26.40%	May 13, 2024 8:46 am
	Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	169.30 (indicative)	50.28%	7.13	-0.56%	20.68%	May 13, 2024 8:38 am

KEY DATA Underlying Worst of Basket Underlying price (delayed) Underlying date/time Barrier EUR 60.00 Barrier reached on the final valuation Observation barrier date Distance to barrier 50.28% Strike EUR 100.00 17.14% Distance to strike Interest rate total term Fixed interest rate 8.30% annually Accrued interest Dirty (included in the price) Max. yield remaining term 6.64% (%) 4.88% Max. yield p.a. Oct 14, 2025 Maturity date Final valuation date Oct 08, 2025 Issue date Oct 13, 2023 EUR 1,000 Tradeable unit/nominal

value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

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