## FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A36CK4 / WKN: RC1AY8 INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D +0.080 (+0.07%)	BID 109.17%	ASK 109.42%	LAST UPDATE May 09, 2024 15:29:59.046
BARRIER	STRIKE EUR 3,300.00	MAX. YIELD P.A. <b>5.09%</b>	INTEREST RATE P.A. 9.69%

KEY DATA		
Underlying	ATX®	
Underlying price (indicative)	EUR 3,611.99	
Underlying date/time	May 09, 2024 19:28:29.000	
Starting value	EUR 3,186.52	
Strike	EUR 3,300.00	
Distance to strike	8.64%	
Interest rate total term	11.50%	
Fixed interest rate annually	9.69%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	1.90%	
Max. yield p.a.	5.09%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Jul 20, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement	
No. of shares	0.30303	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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## DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.



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