

FACTSHEET
EXPRESS CERTIFICATE **TESLA EXPRESS 4**

ISIN: AT0000A35XK2 / WKN: RC1AP7
INVESTMENT Product without Capital Protection
New Level Express Certificate



CHG. 1D
-0.570 (-0.64%)

BID
87.68%

ASK
89.18%

LAST UPDATE
May 08, 2024
18:00:02.650

UNDERLYING PRICE (INDICATIVE) **174.61 (-1.88%)** STARTING VALUE **265.28** NEXT REDEMPTION LEVEL **265.28** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **>100%**

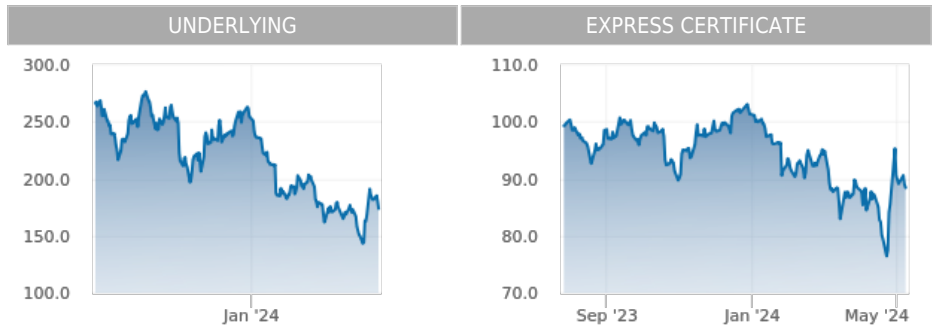
KEY DATA

Underlying	Tesla Inc
Underlying price (indicative)	USD 174.61
Underlying date/time	May 08, 2024 19:59:16.000
Starting value	USD 265.28
Barrier	USD 159.17
Distance to barrier	8.84%
Observation barrier	on the final valuation date
(early) redemption level	265.28 / 238.75 / 212.22 / 185.70 / 159.17
Distance to next termination level	-51.93%
Max. yield until next observation date	28.95%
Max. yield p.a. until next observation date	>100%
Underlying currency	USD
Valuation dates	Jul 24, 2024 / Jul 24, 2025 / Jul 23, 2026 / Jul 22, 2027 / Jul 20, 2028
(early) redemption amount	115.00% / 130.00% / 145.00% / 160.00% / 175.00%
Maturity date	Jul 27, 2028
Final valuation date	Jul 20, 2028
Issue date	Jul 26, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

This certificate provides the opportunity for early redemption each year and enables investors to obtain a yield of 15% per year if the price of the Tesla share quotes on one of the annual valuation days at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.