

FACTSHEET
DISCOUNT CERTIFICATE **BUDIMEX SA**

ISIN: AT0000A35N13 / WKN: RC1AE2
INVESTMENT Product without Capital Protection
Discount Certificate



CHG. 1D

--

BID

PLN 369.500

ASK

PLN 373.000

LAST UPDATE

**May 08, 2024
15:05:15.648**

UNDERLYING PRICE (DELAYED)

728.50 (-0.27%)

DISCOUNT

48.80%

MAX. YIELD P.A.

5.11%

CAP

PLN 385.00

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Budimex SA |
| Underlying price (delayed) | PLN 728.50 |
| Underlying date/time | May 08, 2024 15:55:54.613 |
| Starting value | PLN 351.50 |
| Cap | PLN 385.00 |
| Maximum amount | PLN 385.00 |
| Discount | PLN 355.50 |
| Max. yield remaining term (%) | 3.22% |
| Max. yield p.a. | 5.11% |
| Maturity date | Dec 27, 2024 |
| Final valuation date | Dec 20, 2024 |
| Issue date | Jun 19, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Warsaw |
| Product currency | PLN |
| Underlying currency | PLN |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

| | |
|----|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.