FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A33YJ7 / WKN: RC09DH INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.010 (+0.01%)	BID 115.80%	ASK 116.05%	LAST UPDATE May 17, 2024 15:29:59.623
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 9.10	EUR 14.00	3.60%	12.31%

KEY DATA Underlying S Immo AG Underlying price EUR 18.32 (indicative) Underlying date/time May 20, 2024 05:32:00.000 Starting value EUR 12.78 EUR 9.10 Barrier Barrier reached no Observation barrier continuously Distance to barrier 50.34% Strike EUR 14.00 Distance to strike 23.60% 17.50% Interest rate total term Fixed interest rate 12.31% annually Dirty (included in the Accrued interest price) Max. yield remaining 1.25% term (%) Max. yield p.a. 3.60% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 71.42857 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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