FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A33VG9 / WKN: RC09BU

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.030 (+0.03%) BID 112.48%

ASK 112.73%

LAST UPDATE May 13, 2024 12:46:03.972

BARRIER

STRIKE **EUR 40.00** MAX. YIELD P.A. 4.30%

INTEREST RATE P.A.

10.20%

KEY DATA	
Underlying	Flughafen Wien AG
Underlying price (delayed)	EUR 49.30
Underlying date/time	May 13, 2024 11:43:22.971
Starting value	EUR 40.20
Strike	EUR 40.00
Distance to strike	18.86%
Interest rate total term	14.50%
Fixed interest rate annually	10.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.57%
Max. yield p.a.	4.30%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish

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Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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