FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A33V23 / WKN: RC09BE INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +1.420 (+1.69%)	BID 85.31%	ASK 85.56%	LAST UPDATE May 13, 2024 11:41:14.521
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 12.50		13.22%

KEY DATA Underlvina Kapsch TrafficCom AG Underlying price EUR 8.54 (delayed) Underlying date/time May 13, 2024 12:13:05.761 Starting value EUR 12.35 Strike EUR 12.50 -46.37% Distance to strike Interest rate total term 18.80% Fixed interest rate 13.22% annually Accrued interest Dirty (included in the price) Max. yield remaining 38.85% term (%) Max. yield p.a. Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 80.00000 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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