

FACTSHEET
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A33UY4 / WKN: RC09BA
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.170 (+0.16%)

BID
103.59%

ASK
103.84%

LAST UPDATE
**May 10, 2024
15:30:03.482**

BARRIER

-

STRIKE
EUR 31.00

MAX. YIELD P.A.
47.43%

INTEREST RATE P.A.
14.07%

KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 26.30
Underlying date/time	May 10, 2024 07:04:05.169
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-17.87%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.56%
Max. yield p.a.	47.43%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

