FACTSHEET REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A33UY4 / WKN: RC09BA

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.170 (+0.16%)

103.59%

ASK **103.84%** LAST UPDATE May 10, 2024 15:30:03.482

BARRIER

STRIKE **EUR 31.00**

MAX. YIELD P.A. **47.43%**

INTEREST RATE P.A.

14.07%

KEY DATA	
Underlying	Frequentis AG
Underlying price (delayed)	EUR 26.30
Underlying date/time	May 10, 2024 07:04:05.169
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-17.87%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.56%
Max. yield p.a.	47.43%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax /

	147
CONTACT/INFORMATION	
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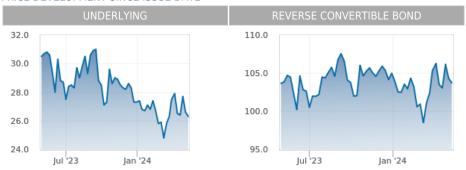
Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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