FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A33UN7 / WKN: RC09A0 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.120 (-0.14%)	BID 88.06%	ASK 88.31%	LAST UPDATE May 10, 2024 15:30:03.121
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 18.50		14.07%

KEY DATA		
Underlying	Agrana Beteiligungs AG	
Underlying price (indicative)	EUR 13.50	
Underlying date/time	May 10, 2024 13:46:32.000	
Starting value	EUR 16.85	
Strike	EUR 18.50	
Distance to strike	-37.04%	
Interest rate total term	20.00%	
Fixed interest rate annually	14.07%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	35.88%	
Max. yield p.a.	-	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 25, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	54.05405	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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