FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A33UM9 / WKN: RC09AZ

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D BID ASK LAST UPDATE
-- 90.65% 90.90% May 14, 2024
15:30:04.374

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 17.50 - 12.66%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.52
Underlying date/time	May 14, 2024 18:32:55.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-29.39%
Interest rate total term	18.00%
Fixed interest rate annually	12.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.81%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000

CONTACT/INFORMATION	
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Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

Listing

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

EUR

EUR

57.14286

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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