

FACTSHEET  
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**

ISIN: AT0000A33UM9 / WKN: RC09AZ  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D	BID	ASK	LAST UPDATE
--	<b>90.65%</b>	<b>90.90%</b>	<b>May 14, 2024</b> <b>15:30:04.374</b>
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	<b>EUR 17.50</b>	-	<b>12.66%</b>

#### KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.52
Underlying date/time	May 14, 2024 18:32:55.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-29.39%
Interest rate total term	18.00%
Fixed interest rate annually	12.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.81%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

