FACTSHEET BONUS CERTIFICATE VOESTALPINE AG

ISIN: AT0000A33UG1 / WKN: RC09CS INVESTMENT Product without Capital Protection Bonus Certificate with Cap

Raiffeisen Certificates

CHG. 1D

VEV DATA

+0.545 (+1.85%)

UNDERLYING PRICE (INDICATIVE) **25.94 (+1.25%)**

| KEY DATA | |
|----------------------------------|--|
| Underlying | voestalpine AG |
| Underlying price (indicative) | EUR 25.94 |
| Underlying date/time | May 16, 2024 11:34:02.000 |
| Starting value | EUR 30.86 |
| Barrier | EUR 22.10 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 14.80% |
| Bonus level | EUR 34.00 |
| Bonus amount | EUR 34.00 |
| Сар | EUR 34.00 |
| Maximum amount | EUR 34.00 |
| Bonus yield p.a. | 40.65% |
| Bonus yield remaining term | 13.07% |
| Agio | 15.92% |
| Agio p.a. in % | 50.73% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 25, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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BID EUR 29.990

ASK EUR 30.070

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LAST UPDATE May 16, 2024 11:30:21.044

BARR. DIST. % **14.80%** INTEREST RATE ANNUALLY

40.65%

BONUS YIELD P.A.

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.



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