FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A33QY2 / WKN: RC0884

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.080 (+0.07%)

109.64%

109.89%

LAST UPDATE

May 08, 2024 15:29:59.098

BARRIER

EUR 2,740.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

3.89%

7.96%

KEY DATA	
Underlying	ATX®
Underlying price	EUR 3,578.40
(indicative)	
Underlying date/time	May 08, 2024
	19:58:17.000
Starting value	EUR 3,258.03
Barrier	EUR 2,740.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	23.43%
Strike	EUR 3,425.00
Distance to strike	4.29%
Interest rate total term	11.50%
Fixed interest rate annually	7.96%
Accrued interest	Dirty (included in the
	price)
	I:,
Max. yield remaining term (%)	1.47%
	' '
term (%)	1.47%
term (%) Max. yield p.a.	1.47% 3.89%
term (%) Max. yield p.a. Maturity date	1.47% 3.89% Sep 25, 2024
term (%) Max. yield p.a. Maturity date Final valuation date	3.89% Sep 25, 2024 Sep 20, 2024
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	3.89% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023
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term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	3.89% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023 EUR 1,000 sideways, bullish
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CONTACT/INFORMATION	
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Tax

DESCRIPTION

EUR 3,425.00

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



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