

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NT9 / WKN: RC0869
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -6.140 (-6.48%)	BID 88.32%	ASK 88.82%	LAST UPDATE May 10, 2024 15:30:03.122
BARRIER -	STRIKE EUR 29.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 15.24%

KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 19.72
Underlying date/time	May 10, 2024 19:58:00.000
Starting value	EUR 27.48
Strike	EUR 29.00
Distance to strike	-47.06%
Interest rate total term	22.00%
Fixed interest rate annually	15.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	37.36%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

