FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NS1 / WKN: RC0868

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.810 (+2.00%) BID 91.92%

92.42%

ASK

LAST UPDATE May 14, 2024 07:38:03.520

BARRIER

STRIKE **EUR 28.00** MAX. YIELD P.A.

INTEREST RATE P.A.

13.85%

KEY DATA	
KEY DATA	47.6.6.46
Underlying	AT & S AG
Underlying price (indicative)	EUR 20.36
Underlying date/time	May 14, 2024 07:38:05.000
Starting value	EUR 27.48
Strike	EUR 28.00
Distance to strike	-37.52%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.84%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

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Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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