## FACTSHEET WARRANT CALL BAWAG GROUP AG

ISIN: AT0000A33AQ2 / WKN: RC08VT LEVERAGE Product without Knock-Out Call without Cap

KEY DATA

## **Raiffeisen** Certificates

| CHG. 1D<br>-0.070 (-7.69%)                   | BID<br>EUR 0.830    | ASK<br>EUR 0.850 | LAST UPDATE<br>May 16, 2024<br>15:30:01.906 |
|----------------------------------------------|---------------------|------------------|---------------------------------------------|
| UNDERLYING PRICE (INDICATIVE) 58.12 (-1.40%) | STRIKE<br>EUR 52.00 | CAP<br>-         | LEVERAGE 6.84                               |

| DESCR | IPTION |
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PAWAC Croup

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| Underlying                       | BAWAG Group AG                                         |
|----------------------------------|--------------------------------------------------------|
| Underlying price<br>(indicative) | EUR 58.12                                              |
| Underlying date/time             | May 16, 2024<br>19:58:00.000                           |
| Strike                           | EUR 52.00                                              |
| Сар                              | unlimited                                              |
| Agio                             | 4.13%                                                  |
| Agio p.a. in %                   | 11.38%                                                 |
| Leverage                         | 6.84                                                   |
| Omega                            | 5.3414                                                 |
| Maturity date                    | Sep 25, 2024                                           |
| Final valuation date             | Sep 20, 2024                                           |
| Issue date                       | Mar 30, 2023                                           |
| Tradeable unit/nominal value     | 1 unit                                                 |
| Multiplier                       | 0.1                                                    |
| Expected market trend            | bullish                                                |
| Listing                          | Vienna, Stuttgart                                      |
| Product currency                 | EUR                                                    |
| Underlying currency              | EUR                                                    |
| Settlement method                | Cash settlement                                        |
| Type of exercise                 | American                                               |
| Taxation                         | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax |

| CONTACT/INFORMATION |                                 |  |
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