FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE 2

ISIN: AT0000A325W7 / WKN: RC08LD

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



17:59:59.398

CHG. 1D BID ASK LAST UPDATE
-1.450 (-1.52%) 93.49% 94.99% May 08, 2024

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 21.13% 10.50%

KEY DATA					
Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Barrier	EUR 60.00				
Barrier reached	no				
Observation barrier	on the final valuation date				
Distance to barrier	15.39%				
Strike	EUR 100.00				
Distance to strike	-41.01%				
Interest rate total term	-				
Fixed interest rate annually	10.50%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	16.33%				
Max. yield p.a.	21.13%				
Maturity date	Feb 21, 2025				
Final valuation date	Feb 18, 2025				
Issue date	Feb 22, 2023				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No of above					

No. of shares
Taxation
Capital Gains Tax / Foreign
Capital Gains Tax
Paid interest rate
10.50% (EUR 105.00) on Feb 22, 2024

CONTACT/INFORMATION					
E:	info@raiffeisencertificates.com				
T:	+431 71707 5454				

www.raiffeisencertificates.com

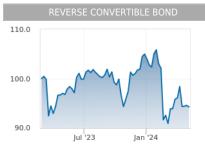
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DESCRIPTION The 10 5%

The **10.5% Austria Reverse Convertible Bond 2** is redeemed at 100% of the nominal value at the maturity date (February 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	35.85 21.51	45.62 (indicative)	52.85%	27.89	-0.43%	27.27%	May 08, 2024 9:59 pm
OMV AG AT0000743059	EUR	44.11 26.47	45.38 (indicative)	41.68%	22.67	0.78%	2.88%	May 08, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	35.14 21.08	24.92 (indicative)	15.39%	28.46	-2.43%	-29.08%	May 08, 2024 9:59 pm

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