FACTSHEET EXPRESS CERTIFICATE BMW EXPRESS 7

ISIN: AT0000A325J4 / WKN: RC08LB INVESTMENT Product without Capital Protection New Level Express Certificate

Raiffeisen Certificates

ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	KNOCK-OUT
100.00%	110.00%	Feb 17, 2023	Feb 20, 2024

KEY DATA		
Underlying	BMW AG Stämme	
Underlying date/time	May 16, 2024	
	19:59:55.000	
Sustainability	Consideration of	
preference	Principal Adverse	
	Impacts (PAI)	
Starting value	EUR 99.24	
Barrier	EUR 59.54	
Observation barrier	on the final valuation date	
(early) redemption level	99.24 / 89.32 / 79.39 / 69.47 / 59.54	
Distance to next	7.36%	
termination level		
Max. yield until next observation date	-	
Max. yield p.a. until next observation date		
Underlying currency	EUR	
Valuation dates	Feb 15, 2024 / Feb 13, 2025 / Feb 13, 2026 / Feb 15, 2027 / Feb 15, 2028	
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%	
Maturity date	Feb 20, 2024	
Final valuation date	Feb 15, 2028	
Issue date	Feb 17, 2023	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax	
CONTACT/INFORMA		
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DESCRIPTION

The certificate **BMW Express 7** provides the opportunity for early redemption each year and enables investors to obtain a yield of 10% per year of term if the price of the BMW share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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