

ISIN: AT0000A325J4 / WKN: RC08LB
INVESTMENT Product without Capital Protection
New Level Express Certificate

ISSUE PRICE 100.00%	REDEMPTION PRICE 110.00%	ISSUE DATE Feb 17, 2023	KNOCK-OUT Feb 20, 2024
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KEY DATA

Underlying	BMW AG Stämme
Underlying date/time	May 16, 2024 19:59:55.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 99.24
Barrier	EUR 59.54
Observation barrier	on the final valuation date
(early) redemption level	99.24 / 89.32 / 79.39 / 69.47 / 59.54
Distance to next termination level	7.36%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Feb 15, 2024 / Feb 13, 2025 / Feb 13, 2026 / Feb 15, 2027 / Feb 15, 2028
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	Feb 20, 2024
Final valuation date	Feb 15, 2028
Issue date	Feb 17, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

The certificate **BMW Express 7** provides the opportunity for early redemption each year and enables investors to obtain a yield of 10% per year of term if the price of the BMW share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

