

FACTSHEET
REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A311Z0 / WKN: RC08A5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
-0.190 (-0.18%)

BID
105.45%

ASK
106.95%

LAST UPDATE
**May 02, 2024
17:59:59.765**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
5.96%

INTEREST RATE P.A.
10.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.56%
Strike	EUR 100.00
Distance to strike	-4.06%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.32%
Max. yield p.a.	5.96%
Maturity date	Nov 25, 2024
Final valuation date	Nov 20, 2024
Issue date	Nov 25, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50% (EUR 105.00) on Nov 25, 2023

CONTACT/INFORMATION

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DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76	17.86	45.19 (indicative)	60.49%	33.60	2.82%	51.85%	May 02, 2024 9:59 pm
OMV AG AT0000743059	EUR	45.76	27.45	43.97 (indicative)	37.56%	21.85	-1.63%	-3.90%	May 02, 2024 9:59 pm