FACTSHEET REVERSE CONVERTIBLE BOND THYSSENKRUPP AG

ISIN: AT0000A30K60 / WKN: RC071P INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



ISSUE PRICE 100.00%	REDEMPTION PRICE	ISSUE DATE Sep 30, 2022	MATURITY DATE Dec 20, 2023	

KEY DATA				
Underlying		ThyssenKrupp AG		
Underlying date/time	!	May 17, 2024 19:59:30.000		
Starting value		EUR 4.22		
Barrier		EUR 3.78		
Barrier reached		no		
Observation barrier		continuously		
Strike		EUR 5.40		
Distance to strike		-9.10%		
Interest rate total ter	m	18.00%		
Fixed interest rate ar	nually	14.73%		
Accrued interest		Dirty (included in the price)		
Max. yield remaining	term (%)	-		
Max. yield p.a.		-		
Maturity date		Dec 20, 2023		
Final valuation date		Dec 15, 2023		
Issue date		Sep 30, 2022		
Tradeable unit/nomir	nal value	EUR 1,000		
Expected market tree	nd	sideways, bullish		
Listing		Vienna, Stuttgart		
Product currency		EUR		
Underlying currency		EUR		
Settlement method		Cash settlement / Physical delivery		
No. of shares		185.18520		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax		
Paid interest rate	18.00% (El	JR 180.00) on Dec 20, 2023		
CONTACT/INFORMATION				

info@raiffeisencertificates.com

www.raiffeisencertificates.com

+431 71707 5454

E:

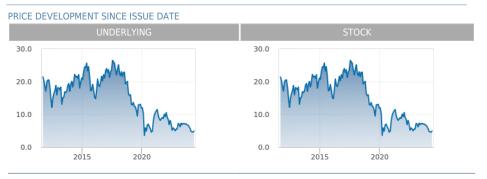
T:

W:

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information locument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN