FACTSHEET REVERSE CONVERTIBLE BOND THYSSENKRUPP AG

ISIN: AT0000A30K60 / WKN: RC071P INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



ISSUE PRICE 100.00%	REDEMPTION PRICE	ISSUE DATE Sep 30, 2022	MATURITY DATE Dec 20, 2023	

KEY DATA				
Underlying		ThyssenKrupp AG		
Underlying date/time	!	May 17, 2024 19:59:30.000		
Starting value		EUR 4.22		
Barrier		EUR 3.78		
Barrier reached		no		
Observation barrier		continuously		
Strike		EUR 5.40		
Distance to strike		-9.10%		
Interest rate total ter	m	18.00%		
Fixed interest rate ar	nually	14.73%		
Accrued interest		Dirty (included in the price)		
Max. yield remaining	term (%)	-		
Max. yield p.a.		-		
Maturity date		Dec 20, 2023		
Final valuation date		Dec 15, 2023		
Issue date		Sep 30, 2022		
Tradeable unit/nomir	nal value	EUR 1,000		
Expected market tree	nd	sideways, bullish		
Listing		Vienna, Stuttgart		
Product currency		EUR		
Underlying currency		EUR		
Settlement method		Cash settlement / Physical delivery		
No. of shares		185.18520		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax		
Paid interest rate	18.00% (El	JR 180.00) on Dec 20, 2023		
CONTACT/INFORMATION				

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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