

FACTSHEET  
REVERSE CONVERTIBLE BOND **POLYTEC HOLDING AG**

ISIN: AT0000A30FL8 / WKN: RC07ZQ  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



ISSUE PRICE <b>100.00%</b>	REDEMPTION PRICE <b>-</b>	ISSUE DATE <b>Sep 29, 2022</b>	MATURITY DATE <b>Mar 20, 2024</b>
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#### KEY DATA

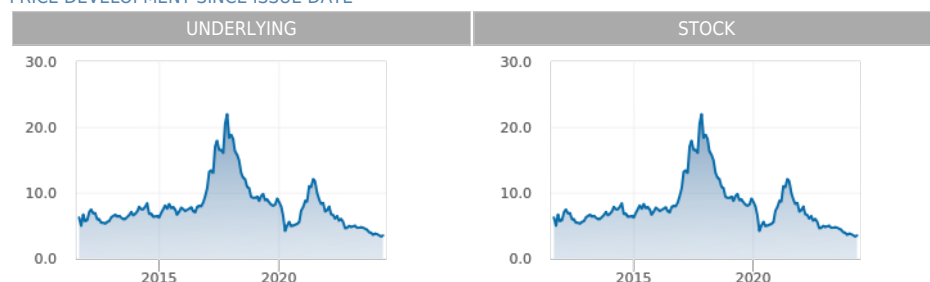
Underlying	Polytec Holding AG
Underlying date/time	May 03, 2024 19:50:23.000
Starting value	EUR 4.48
Strike	EUR 4.80
Distance to strike	-37.14%
Interest rate total term	13.00%
Fixed interest rate annually	8.82%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Sep 29, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	208.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	13.00% (EUR 130.00) on Mar 20, 2024

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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