

FACTSHEET
REVERSE CONVERTIBLE BOND 9,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2WV00 / WKN: RC054H
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D
+0.010 (+0.01%)

BID
108.43%

ASK
109.93%

LAST UPDATE
**Apr 26, 2024
18:00:02.017**

BARRIER
EUR 59.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
-

INTEREST RATE P.A.
9.50%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 59.00 |
| Barrier reached | no |
| Observation barrier | Closing Price |
| Distance to barrier | 55.60% |
| Strike | EUR 100.00 |
| Distance to strike | 24.74% |
| Interest rate total term | - |
| Fixed interest rate annually | 9.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | - |
| Max. yield p.a. | - |
| Maturity date | May 03, 2024 |
| Final valuation date | Apr 29, 2024 |
| Issue date | May 04, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 9.50% (EUR 95.00) on May 04, 2023 |

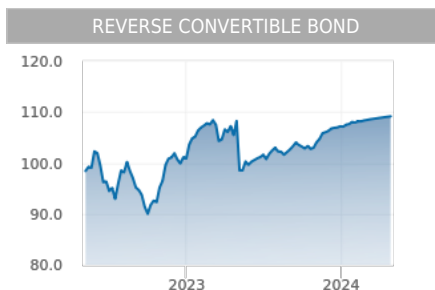
CONTACT/INFORMATION

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DESCRIPTION

With the certificate **9.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|-------------------------------|-----|----------------|-------|------------------------|------------------------|----------------|------------------------|-----------------|-------------------------|
| Siemens AG DE0007236101 | EUR | 114.56 | 67.59 | 177.60 (indicative) | 61.94% | 8.73 | 2.29% | 55.03% | Apr 26, 2024 9:59 pm |
| Axa SA FR0000120628 | EUR | 25.49 | 15.04 | 34.00 (indicative) | 55.76% | 39.23 | -0.44% | 33.37% | Apr 26, 2024 9:59 pm |
| BMW AG Stämme DE0005190003 | EUR | 79.98 | 47.19 | 106.28 (indicative) | 55.60% | 12.50 | 0.90% | 32.88% | Apr 26, 2024 9:59 pm |