FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2WV00 / WKN: RC054H INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +0.010 (+0.01%)	BID 108.43%	ASK 109.93%	LAST UPDATE Apr 26, 2024 18:00:02.017
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 59.00	EUR 100.00		9.50%

DESCRIPTION

Worst of Basket With the certificate **9.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

Barrier EUR 59.00 Barrier reached no Observation barrier **Closing Price** Distance to barrier 55.60% Strike EUR 100.00 Distance to strike 24.74% Interest rate total term 9.50% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining term (%) Max. yield p.a. Maturity date May 03, 2024 Final valuation date Apr 29, 2024 Issue date May 04, 2022 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign Capital Gains Tax Paid interest rate 9.50% (EUR 95.00) on May 04, 2023

KEY DATA

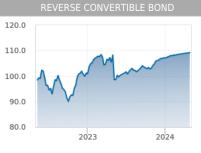
Underlying

Underlying price (delayed)

Underlying date/time

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PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results									
NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	114.56	67.59	177.60 (indicative)	61.94%	8.73	2.29%	55.03%	Apr 26, 2024 9:59 pm
Axa SA FR0000120628	EUR	25.49	15.04	34.00 (indicative)	55.76%	39.23	-0.44%	33.37%	Apr 26, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	79.98	47.19	106.28 (indicative)	55.60%	12.50	0.90%	32.88%	Apr 26, 2024 9:59 pm

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