FACTSHEET REVERSE CONVERTIBLE BOND 8 % HEALTH CARE AKTIENANLEIHE

ISIN: AT0000A2VXR8 / WKN: RC05Y0 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D	BID	ASK	LAST UPDATE
	-	-	-

KEY DATA	
Underlying	Worst of Basket
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Strike	EUR 100.00
Distance to strike	-42.81%
Interest rate total terr	n -
Fixed interest rate an	nually 8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining (%)	term -
Max. yield p.a.	-
Maturity date	Apr 08, 2024
Final valuation date	Apr 03, 2024
Issue date	Apr 06, 2022
Tradeable unit/nomin value	al EUR 1,000
Expected market tren	d sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax
	8.00% (EUR 80.00) on Apr 06, 2023 8.00% (EUR 80.00) on Apr 05, 2024

DESCRIPTION

The **8% Health Care Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (April 2024), provided that, during the observation period, the closing price of each of the three underlying shares (Fresenius SE & Co. KGaA, Koninklijke Philips N.V. and Sanofi S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Koninklijke Philips NV on September 1, 2022**



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Sanofi SA FR0000120578	EUR	96.40 56.87	91.85 (indicative)	10.37	0.35%	-4.72%	Apr 26, 2024 9:59 pm
Fresenius SE & Co KGaA DE0005785604	EUR	33.13 19.55	27.32 (indicative)	30.18	0.50%	-17.54%	Apr 26, 2024 9:59 pm
Koninklijke Philips NV NL0000009538	EUR	28.09 16.57	19.67 (indicative)		1.64%	-29.98%	Apr 26, 2024 9:59 pm

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