FACTSHEET REVERSE CONVERTIBLE BOND 8 % HEALTH CARE AKTIENANLEIHE

ISIN: AT0000A2VXR8 / WKN: RC05Y0

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Apr 06, 2022 Apr 08, 2024

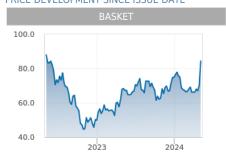
KEY DATA		
Underlying		Worst of Basket
Underlying date/time		-
Barrier		-
Barrier reached		yes (Barrier: EUR 59.00)
Observation barrier		Closing Price
Strike		EUR 100.00
Distance to strike		-18.87%
Interest rate total ter	m	-
Fixed interest rate an	nually	8.00%
Accrued interest		Dirty (included in the price)
Max. yield remaining (%)	term	-
Max. yield p.a.		-
Maturity date		Apr 08, 2024
Final valuation date		Apr 03, 2024
Issue date		Apr 06, 2022
Tradeable unit/nomin value	al	EUR 1,000
Expected market trer	nd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
		(EUR 80.00) on Apr 06, 2023 (EUR 80.00) on Apr 05, 2024

CONTACT/INFORMATION				
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DESCRIPTION

The **8% Health Care Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (April 2024), provided that, during the observation period, the closing price of each of the three underlying shares (Fresenius SE & Co. KGaA, Koninklijke Philips N.V. and Sanofi S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Koninklijke Philips NV on September 1, 2022**

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE NUM. CHG. % VALUE SHARES PREV. DAY	CHG. % LAST UPDATE START
Sanofi SA FR0000120578	EUR	96.40 56.87 91.02 10.37 -1.25% (indicative)	-5.57% May 03, 2024 10:00 pm
Koninklijke Philips NV NL0000009538	EUR	28.09 16.57 25.00 35.60 0.87% (indicative)	-10.98% May 03, 2024 9:59 pm
Fresenius SE & Co KGaA DE0005785604	EUR	33.13 19.55 27.87 30.18 -1.29% (indicative)	-15.88% May 03, 2024 9:59 pm

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