FACTSHEET REVERSE CONVERTIBLE BOND 8,5 % AUTOMOBIL AKTIENANLEIHE

ISIN: AT0000A2VHG4 / WKN: RC05TJ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



100.00%

REDEMPTION PRICE

ISSUE DATE

MATURITY DATE

100.00%

Mar 18, 2022

Mar 18, 2024

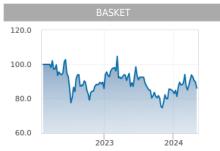
KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	:	-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		-15.48%				
Interest rate total ter	m					
Fixed interest rate ar	nnually	8.50%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining (%)	term	-				
Max. yield p.a.		-				
Maturity date		Mar 18, 2024				
Final valuation date		Mar 13, 2024				
Issue date		Mar 18, 2022				
Tradeable unit/nomir	nal value	EUR 1,000				
Expected market tre	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate		UR 85.00) on Mar 18, 2023 UR 85.00) on Mar 17, 2024				

CONTACT/INFORMATION						
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DESCRIPTION

The **8.5% Automobile Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (March 2024), provided that, during the observation period, the closing price of each of the three underlying shares (BMW AG, Mercedes-Benz Group AG and Volkswagen AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

I to 5 Hom 5 results	,								
NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
BMW AG Stämme DE0005190003	EUR	76.67	45.24	102.48 (indicative)	55.86%	13.04	-4.50%	33.66%	Apr 30, 2024 9:59 pm
Mercedes-Benz Group AG DE0007100000	EUR	64.00	37.76	71.07 (indicative)	46.87%	15.62	-5.35%	11.05%	Apr 30, 2024 9:59 pm
Volkswagen AG Vorzüge DE0007664039	EUR	133.76	78.92	115.82 (indicative)	31.87%	7.48	-3.92%	-13.41%	Apr 30, 2024 9:59 pm

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