FACTSHEET REVERSE CONVERTIBLE BOND 7,25 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2VDZ3 / WKN: RC05QB

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% Mar 11, 2022 Mar 11, 2024

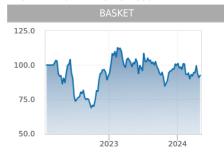
KEY DATA					
Underlying		Worst of Basket			
Underlying date/time	WOISE OF DUSKE				
Barrier		FUR 59.00			
Barrier reached		no			
Observation barrier	Closing Price				
Strike	EUR 100.00				
Distance to strike	-8.60%				
Interest rate total terr	n				
Fixed interest rate an	7.25%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining (%)	term				
Max. yield p.a.		-			
Maturity date		Mar 11, 2024			
Final valuation date	Mar 06, 2024				
Issue date	Mar 11, 2022				
Tradeable unit/nomin	EUR 1,000				
Expected market tren	sideways, bullish				
Listing		Vienna, Stuttgart			
Product currency		EUR			
Underlying currency		EUR			
Settlement method		Cash settlement / Physical delivery			
No. of shares					
Taxation		Capital Gains Tax / Foreign Capital Gains Tax			
Paid interest rate		EUR 72.50) on Mar 11, 2023 EUR 72.50) on Mar 10, 2024			

CONTACT/INFORMATION									
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DESCRIPTION

With the **7.25% Austria Reverse Convertible Bond** investors receive the fixed interest rate of 7.25% paid out annually. Whether the nominal amount is paid out at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at maturity, the share with the worst performance is delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	27.86 16.44	43.95 (indicative)	62.60%	35.89	-0.07%	57.75%	Apr 30, 2024 7:02 pm
OMV AG AT0000743059	EUR	39.46 23.28	44.70 (indicative)	47.92%	25.34	1.92%		Apr 30, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	27.16 16.02	25.01 (indicative)	35.93%	36.82	-2.76%		Apr 30, 2024 9:59 pm

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