FACTSHEET REVERSE CONVERTIBLE BOND 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE

ISIN: AT0000A2UWP6 / WKN: RC05J5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



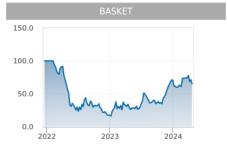
KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	2	-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		on the final valuation date				
Strike		EUR 100.00				
Distance to strike		-55.80%				
Interest rate total ter	rm	-				
Fixed interest rate an	nnually	10.00%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining	term (%)	-				
Max. yield p.a.		-				
Maturity date		Feb 12, 2024				
Final valuation date		Feb 07, 2024				
Issue date		Feb 11, 2022				
Tradeable unit/nomin	nal value	EUR 1,000				
Expected market tre	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	10.00% (E	EUR 100.00) on Feb 11, 2023				
	10.00% (E	EUR 100.00) on Feb 11, 2024				

DESCRIPTION

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Coinbase Global Inc US19260Q1076	USD	204.77	120.81	211.84 (indicative)	42.97%	4.88	-2.86%	3.45%	Apr 19, 2024 8:54 pm
Block Inc US8522341036	USD	108.94	64.27	69.92 (indicative)	8.08%	9.18	-2.92%	-35.82%	Apr 19, 2024 8:54 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument sescribed herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN