

FACTSHEET
REVERSE CONVERTIBLE BOND 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE



ISIN: AT0000A2UWP6 / WKN: RC05J5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
100.00%	100.00%	Feb 11, 2022	Feb 12, 2024

KEY DATA

Underlying	Worst of Basket
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	on the final valuation date
Strike	EUR 100.00
Distance to strike	-44.66%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Feb 12, 2024
Final valuation date	Feb 07, 2024
Issue date	Feb 11, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

Paid interest rate	10.00% (EUR 100.00) on Feb 11, 2023
	10.00% (EUR 100.00) on Feb 11, 2024

CONTACT/INFORMATION

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DESCRIPTION

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Coinbase Global Inc US19260Q1076	USD	204.77	120.81	218.34 (indicative)	44.67%	4.88	-7.61%	6.63%	Apr 29, 2024 9:59 pm
Block Inc US8522341036	USD	108.94	64.27	75.31 (indicative)	14.65%	9.18	1.10%	-30.87%	Apr 29, 2024 10:00 pm

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