FACTSHEET REVERSE CONVERTIBLE BOND 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE

ISIN: AT0000A2UWP6 / WKN: RC05J5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% Feb 11, 2022 Feb 12, 2024

KEY DATA					
Underlying		Worst of Basket			
Underlying date/time		-			
Barrier		EUR 59.00			
Barrier reached		no			
Observation barrier		on the final valuation date			
Strike		EUR 100.00			
Distance to strike		-44.66%			
Interest rate total ter	m	-			
Fixed interest rate ar	nually	10.00%			
Accrued interest		Dirty (included in the price)			
Max. yield remaining	term (%)	-			
Max. yield p.a.		-			
Maturity date		Feb 12, 2024			
Final valuation date		Feb 07, 2024			
Issue date		Feb 11, 2022			
Tradeable unit/nomir	al value	EUR 1,000			
Expected market trea	nd	sideways, bullish			
Listing		Vienna, Stuttgart			
Product currency		EUR			
Underlying currency		EUR			
Settlement method		Cash settlement / Physical delivery			
No. of shares		-			
Taxation		Capital Gains Tax / Foreign Capital Gains Tax			
Paid interest rate	10.00% (EUR 100.00) on Feb 11, 2023			
	10.00% (EUR 100.00) on Feb 11, 2024			

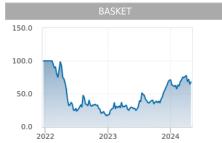
10.00% (EUR 100.00) on Feb 11, 2024						
CONTACT/INFORMATION						
E:	info@raiffeisencertificates.com					
T:	+431 71707 5454					
W:	www.raiffeisencertificates.com					

DESCRIPTION

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % NUM. TO SHARES BARR.	CHG. % (5 PREV. S DAY	CHG. % START	LAST UPDATE
Coinbase Global Inc US19260Q1076	USD	204.77 120.81	218.34 (indicative)	44.67% 4.88	-7.61%		Apr 29, 2024 9:59 pm
Block Inc US8522341036	USD	108.94 64.27	75.31 (indicative)	14.65% 9.18	1.10%		Apr 29, 2024 10:00 pm

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