FACTSHEET EXPRESS CERTIFICATE BANKS / INSURANCE EXPRESS (EUR)

ISIN: AT0000A2U5X9 / WKN: RC05GS

INVESTMENT Product without Capital Protection

New Level Express Certificate



| KEY DATA | |
|---|--|
| Underlying | Worst of Basket |
| Underlying date/time | - |
| Starting value | EUR 100.00 |
| Barrier | EUR 60.00 |
| Observation barrier | on the final valuation date |
| (early) redemption level | 100.00 / 95.00 / 90.00 / 85.00 / 80.00 |
| Distance to next termination level | 27.33% |
| Max. yield until next observation date | - |
| Max. yield p.a. until next observation date | - |
| Underlying currency | EUR |
| Valuation dates | Dec 19, 2022 / Dec 19, 2023 / Dec 19, 2024 / Dec 18, 2025 / Dec 17, 2026 |
| (early) redemption amount | 106.00% / 112.00% / 118.00% / 124.00% / 130.00% |
| Maturity date | Dec 22, 2023 |
| Final valuation date | Dec 17, 2026 |
| Issue date | Dec 21, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

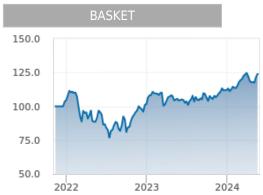
| CONTACT/INFORMATION | | | | | |
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DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

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|---|-----|----------------|--------|----------------------------|---------------------------|-----------------|----------------------------|--|--|--|
| NAME ISIN | CUR | START VALUE | BARR. | PRICE | CHG. % PREV. DAY | CHG. % START | LAST UPDATE | | | |
| EURO STOXX® Banks Price Index EU0009658426 | EUR | 95.05 | 57.03 | 148.78 (indicativ e) | 0.77% | 56.53% | May 17, 2024 3:48 pm | | | |
| STOXX® Europe 600 Insurance EUR Price Index EU0009658822 | EUR | 308.39 | 185.03 | 381.37 (indicativ e) | 0.08% | 23.67% | May 17, 2024 3:48 pm | | | |

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