FACTSHEET REVERSE CONVERTIBLE BOND 6,5 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2U5S9 / WKN: RC05GN

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Dec 21, 2021 Dec 21, 2023

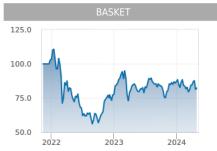
KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	9	-				
Barrier		-				
Barrier reached		yes (Barrier: EUR 59.00)				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		-21.31%				
Interest rate total te	rm	-				
Fixed interest rate a	nnually	6.50%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining (%)	term	-				
Max. yield p.a.		-				
Maturity date		Dec 21, 2023				
Final valuation date		Dec 18, 2023				
Issue date		Dec 21, 2021				
Tradeable unit/noming value	nal	EUR 1,000				
Expected market trend		sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate		(EUR 65.00) on Dec 21, 2022 (EUR 65.00) on Dec 21, 2023				

CONTACT/INFORMATION					
E:	info@raiffeisencertificates.com				
T:	+431 71707 5454				
W:	www.raiffeisencertificates.com				

DESCRIPTION

The **6.5% Austria Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched on July 6, 2022.**

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	38.57 22.76	43.92 (indicative)		-1.24%	13.88%	Apr 26, 2024 9:59 pm
OMV AG AT0000743059	EUR	45.65 26.93	43.42 (indicative)		-0.80%	-4.89%	Apr 26, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	30.74 18.14	25.34 (indicative)		1.36%	-17.57%	Apr 26, 2024 9:59 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12