## FACTSHEET EXPRESS CERTIFICATE EXPRESS ON MXWOTES4 / MXEUTES4 (CZK)

ISIN: AT0000A2U535 / WKN: RC05GL INVESTMENT Product without Capital Protection New Level Express Certificate



CHG. 1D -0.670 (-0.60%)	BID <b>110.09%</b>	ASK <b>113.09%</b>		LAST UPDATE Apr 25, 2024 18:00:00.460	
UNDERLYING PRICE (DELAYED)	STARTING VALUE	NEXT REDEMPTION LEVEL 90.00	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 12.16%		

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument accile instrument accorribent by the FMA should to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The critificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. In Finance and that vay depending on the client's personal circumstances and neutre changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Sustainability	Consideration of
preference	Principal Adverse
Ctarting value	Impacts (PAI)
Starting value Barrier	CZK 100.00 CZK 60.00
Distance to barrier	38.47%
Observation barrier	on the final valuation
Observation barrier	date
(early) redemption	100.00 / 95.00 /
level	90.00 / 85.00 / 80.00
Distance to next termination level	7.71%
Max. yield until next observation date	6.99%
Max. yield p.a. until next observation date	12.16%
Underlying currency	CZK
Valuation dates	Nov 28, 2022 / Nov 28, 2023 / Nov 27, 2024 / Nov 26, 2025 / Nov 26, 2026
(early) redemption amount	107.00% / 114.00% / 121.00% / 128.00% / 135.00%
Maturity date	Dec 01, 2026
Final valuation date	Nov 26, 2026
Issue date	Nov 30, 2021
Tradeable unit/nominal value	CZK 1,000
Expected market trend	sideways, bullish
Listing	Stuttgart
Product currency	CZK
Underlying currency	CZK
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION The certificate has a pre-defined maximum term. Reiffeisen is made, in case, at any of the valuation tates the under ying cutters for above the termination level.

If the underlying guotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

### 1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
MSCI World Top ESG Select 4.5% Decrement Index GB00BNR44V41	EUR	2,443.0 6	1,465.8 4	2,449.1 8 (delayed)	-0.52%	0.25%	Apr 25, 2 024 8:14 pm
MSCI Europe Top ESG Select 4.5% Decrement Index GB00BNHRDM73	EUR	2,006.7 6	1,204.0 6	1,956.8 9 (delayed)	-0.98%	-2.49%	Apr 25, 2 024 8:14 pm

# **CONTACT/INFORMATION**

T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m