FACTSHEET REVERSE CONVERTIBLE BOND 7,25 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2TW12 / WKN: RC048W

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Dec 01, 2021 Dec 01, 2023

KEY DATA	
Underlying	Worst of Basket
Underlying date/time	-
Sustainability preference	ce Consideration of Principal Adverse Impacts (PAI)
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Strike	EUR 100.00
Distance to strike	-25.88%
Interest rate total term	-
Fixed interest rate annu	ually 7.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining to (%)	rm -
Max. yield p.a.	-
Maturity date	Dec 01, 2023
Final valuation date	Nov 28, 2023
Issue date	Dec 01, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 7.	25% (EUR 72.50) on Dec 01, 2022
7.	25% (EUR 72.50) on Dec 01, 2023

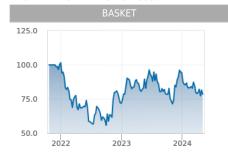
CONTACT/INFORMATION						
E:	info@raiffeisencertificates.com					
T:	+431 71707 5454					
W:	www.raiffeisencertificates.com					

DESCRIPTION

The **7.25% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.25% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Infineon Technologies AG on June 16, 2022**

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	112.55	66.40	168.76 (indicative)	8.89	0.13%	49.94%	May 03, 2024 8:02 am
ASML Holding NV NL0010273215	EUR	699.60	412.76	814.50 (indicative)	1.43	0.07%	16.42%	May 03, 2024 8:02 am
Infineon Technologies AG DE0006231004	EUR	39.93	23.56	31.72 (indicative)	25.04	0.48%	-20.56%	May 03, 2024 8:02 am

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/ten/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 1