FACTSHEET EXPRESS CERTIFICATE RAIFFEISEN BANK INTERNATIONAL EXPRESS 3

ISIN: AT0000A2S737 / WKN: RC0367

INVESTMENT Product without Capital Protection

Express Certificate



CHG. 1D BID ASK +1.110 (+1.24%) 90.92% - Apr 26, 2024 07:55:51.911

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

18.32 (+1.19%) 20.84 20.84

KEY DATA	
Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 18.32
Underlying date/time	Apr 26, 2024 07:56:08.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 20.84
Barrier	EUR 12.50
Distance to barrier	31.75%
Observation barrier	on the final valuation date
(early) redemption level	20.84 / 20.84 / 20.84 / 20.84 / 20.84
Distance to next termination level	-13.76%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Aug 16, 2022 / Aug 16, 2023 / Aug 14, 2024 / Aug 14, 2025 / Aug 14, 2026
(early) redemption amount	107.00% / 114.00% / 121.00% / 128.00% / 135.00%
Maturity date	Aug 19, 2026
Final valuation date	Aug 14, 2026
Issue date	Aug 18, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no

CONTAC	I/INFORMATION
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Foreign Capital Gains

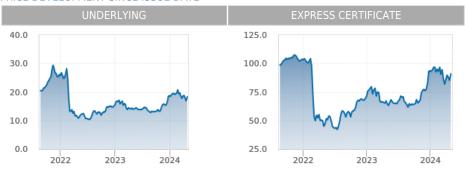
Tax

W: www.raiffeisencertificates.com

DESCRIPTION

The certificate **Raiffeisen Bank International Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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