

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG



ISIN : AT0000A2RNZ0 / WKN: RC03Y8
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.380 (+0.36%)	BID 106.07%	ASK 106.18%	LAST UPDATE Nov 29, 2021 08:30:59.621
BARRIER -	STRIKE EUR 34.00	MAX. YIELD P.A. 8.75%	INTEREST RATE P.A. 11.17%

KEY DATA

Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 38.40
Underlying date/time	Nov 29, 2021 08:31:39.000
Strike	EUR 34.00
Distance to strike	11.45%
Interest rate total term	9.00%
Fixed interest rate annually	11.17%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.66%
Max. yield p.a.	8.75%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Jun 02, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	29.41176
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

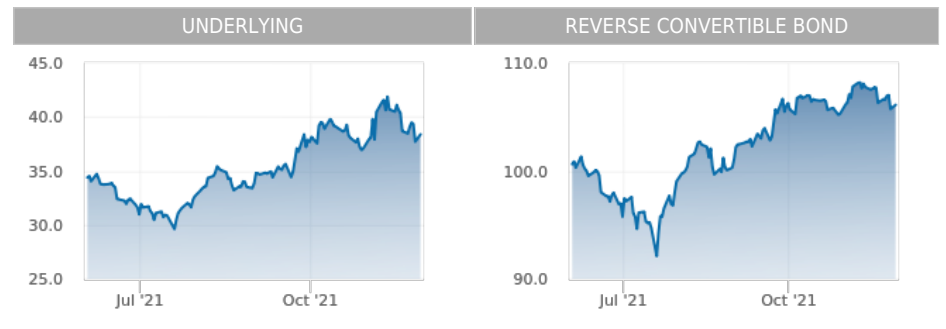
DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here [RCB's sustainability standards \(PDF\)](#)

PRICE DEVELOPMENT SINCE ISSUE DATE



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