

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 6,5 % EUROPA AKTIENANLEIHE



ISIN: AT0000A2R960 / WKN: RC03RW
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D -0.280 (-0.58%)	BID 47.40%	ASK 48.90%	LAST UPDATE Aug 19, 2022 18:00:01.054
BARRIER -	STRIKE EUR 100.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 6.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-147.15%
Interest rate total term	-
Fixed interest rate annually	6.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	>100%
Max. yield p.a.	-
Maturity date	Jun 09, 2023
Final valuation date	Jun 05, 2023
Issue date	Jun 09, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.50% (EUR 65.00) on Jun 09, 2022

DESCRIPTION

The **6.5% Europe Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (June 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Daimler AG, Koninklijke Philips N.V. and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

The barrier has been touched by Koninklijke Philips NV on March 8, 2022

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR. PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE	
Mercedes-Benz Group AG DE0007100000	EUR	65.80	38.82	58.03 (indicative)	15.20	-4.00%	-11.80%	Aug 19, 2022 9:59 PM
SAP SE DE0007164600	EUR	116.00	68.44	91.20 (indicative)	8.62	-0.27%	-21.38%	Aug 19, 2022 9:59 PM
Koninklijke Philips NV NL0000009538	EUR	46.03	27.16	18.62 (indicative)	21.72	-0.61%	-59.54%	Aug 19, 2022 10:00 PM

CONTACT/INFORMATION

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