

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 10 % IMPFSTOFF PLUS AKTIENANLEIHE



ISIN: AT0000A2QM90 / WKN: RC03H7
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

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CHG. 1D -1.230 (-1.30%)	BID 92.96%	ASK 94.46%	LAST UPDATE Aug 19, 2022 18:00:00.856
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 23.34%	INTEREST RATE P.A. 10.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	34.85%
Strike	EUR 100.00
Distance to strike	-8.58%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.45%
Max. yield p.a.	23.34%
Maturity date	May 12, 2023
Final valuation date	May 09, 2023
Issue date	May 12, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.00% (EUR 100.00) on May 12, 2022

DESCRIPTION

The **10% Vaccine Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2023), provided that the closing price of each of the three underlying shares (Johnson & Johnson, Moderna and Pfizer) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out annually, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Pfizer Inc US7170811035	USD	39.35	23.61	49.25 (indicative)	52.07%	25.41	1.36%	25.17%	Aug 19, 2022 10:01 PM
Johnson & Johnson US4781601046	USD	168.88	101.33	169.30 (indicative)	40.15%	5.92	1.51%	0.25%	Aug 19, 2022 10:00 PM
Moderna Inc US60770K1079	USD	158.99	95.39	146.42 (indicative)	34.85%	6.29	-2.42%	-7.90%	Aug 19, 2022 10:00 PM

CONTACT/INFORMATION

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