FACTSHEET EXPRESS CERTIFICATE ALLIANZ EXPRESS 3

ISIN: AT0000A2QDK5 / WKN: RC03G8 INVESTMENT Product without Capital Protection Express Certificate



ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	KNOCK-OUT	
100.00%	127.00%	Apr 09, 2021	Apr 10, 2024	

KEY DATA Underlying Allianz SE Apr 19, 2024 Underlying date/time 19:59:58.000 Sustainability Consideration of Principal Adverse preference Impacts (PAI) EUR 218.80 Starting value Barrier EUR 131.28 on the final valuation Observation barrier date (early) redemption level 218.80 / 218.80 / 218.80 / 218.80 / 218.80 16.98% Distance to next termination level Max. yield until next observation date Max. yield p.a. until next observation date FUR Underlying currency Valuation dates Apr 07, 2022 / Apr 05, 2023 / Apr 05, 2024 / Apr 07, 2025 / Apr 07, 2026 109.00% / 118.00% / (early) redemption amount 127.00% / 136.00% / 145.00% Maturity date Apr 10, 2024 Final valuation date Apr 07, 2026 Apr 09, 2021 Issue date Expected market trend sideways, bullish Listina Vienna. Stuttgart EUR Product currency Underlying currency EUR Settlement method Cash settlement / Physical delivery Capital Gains Tax / no Taxation Foreign Capital Gains Tax CONTACT/INFORMATION

CONTACT/INFORMATION		
E:	E: info@raiffeisencertificates.co	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

The certificate **Allianz Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 9% per year if the share of Allianz SE quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Allianz shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information locument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN