

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND DAIMLER AG



ISIN : AT000A2Q5W7 / WKN: RC03A9
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -0.560 (-0.49%)	BID 113.71%	ASK 115.20%	LAST UPDATE Dec 03, 2021 19:00:01.036
BARRIER -	STRIKE EUR 70.00	MAX. YIELD P.A. 5.70%	INTEREST RATE P.A. 14.00%

KEY DATA

Underlying	Daimler AG
Underlying price (indicative)	EUR 85.82
Underlying date/time	Dec 03, 2021 21:00:00.000
Strike	EUR 70.00
Distance to strike	18.43%
Interest rate total term	18.75%
Fixed interest rate annually	14.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.08%
Max. yield p.a.	5.70%
Maturity date	Jun 22, 2022
Final valuation date	Jun 17, 2022
Issue date	Feb 18, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	14.28571
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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