

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**



ISIN : AT000A2PUG9 / WKN: RC021X
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -3.975 (-3.75%)	BID 101.82%	ASK 102.02%	LAST UPDATE Nov 26, 2021 16:29:58.574
BARRIER -	STRIKE EUR 8.50	MAX. YIELD P.A. 59.35%	INTEREST RATE P.A. 16.38%

KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 7.30
Underlying date/time	Nov 29, 2021 07:35:55.000
Strike	EUR 8.50
Distance to strike	-16.44%
Interest rate total term	18.00%
Fixed interest rate annually	16.38%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.66%
Max. yield p.a.	59.35%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Feb 15, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	117.64706
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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