

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND KAPSCH TRAFFICOM AG



ISIN : AT000A2PJU3 / WKN: RC02WJ
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D +0.470 (+0.44%)	BID 106.95%	ASK 107.14%	LAST UPDATE Dec 01, 2021 16:30:01.478
BARRIER EUR 10.70	STRIKE EUR 16.50	MAX. YIELD P.A. 12.73%	INTEREST RATE P.A. 11.17%

KEY DATA

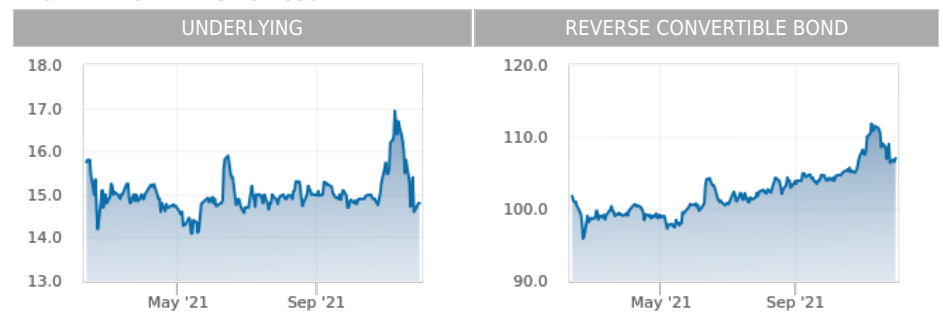
Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 14.80
Underlying date/time	Dec 01, 2021 16:35:24.127
Barrier	EUR 10.70
Barrier reached	no
Observation barrier	continuously
Distance to barrier	27.70%
Strike	EUR 16.50
Distance to strike	-11.49%
Interest rate total term	18.00%
Fixed interest rate annually	11.17%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.14%
Max. yield p.a.	12.73%
Maturity date	Sep 21, 2022
Final valuation date	Sep 16, 2022
Issue date	Feb 10, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	60.60606
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

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