PRODUCT FACTSHEET BONUS CERTIFICATE EUROPA/USA BONUS&SICHERHEIT 2

ISIN: AT0000A2MJG9 / WKN: RC01B1

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap



CHG. 1D

+0.040 (+0.04%)

UNDERLYING PRICE (DELAYED)

113.33%

113.33%

INTEREST RATE ANNUALLY

19:00:01.299

LAST UPDATE Mar 28, 2024

BONUS YIELD P.A.

BARR. DIST. % **64.63%**

111.83%

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3.16%

| KEY DATA | |
|------------------------------|------------------------------|
| Underlying | Worst of Basket |
| Underlying price | - |
| (delayed) | |
| Underlying date/time | - |
| Barrier | EUR 49.00 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 64.63% |
| Bonus level | EUR 120.00 |
| Bonus amount | 120.00% |
| Cap | EUR 120.00 |
| Maximum amount | 120.00% |
| Bonus yield p.a. | 3.16% |
| Bonus yield remaining term | 5.89% |
| Agio | -18.20% |
| Agio p.a. in % | -10.36% |
| Maturity date | Jan 29, 2026 |
| Final valuation date | Jan 26, 2026 |
| Issue date | Jan 29, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Multiplier | - |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no |
| | Foreign Capital Gains Tax |
| | |

| CONTACT/INFORMATION | | | | | |
|---------------------|---------------------------------|--|--|--|--|
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| T: | +431 71707 5454 | | | | |
| W: | www.raiffeisencertificates.com | | | | |

DESCRIPTION

The certificate **Europe/USA Bonus&Safety 2** provides investors the opportunity for a bonus yield of 20% at the end of the term. Redemption is effected at 120% at the end of the term (January 2026) provided that the EURO STOXX 50® index and the S&P 500® index always quote above the barrier of 49% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.

Details on the **EURO STOXX 50® Index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd. For details on the **S&P 500® index** visit towww.spglobal.com.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--------------------------------|-----|----------------|--------------|------------------------------|------------------------|------------------------|-----------------|------------------------------|
| EURO STOXX 50® EU0009658145 | EUR | 3,557.04 | 1,742.9 5 | 5,090.03 (indicative) | | -0.18% | 43.10% | Mar 28, 20 24 10:00 PM |
| S&P 500 US78378X1072 | USD | 3,787.38 | 1,855.8 2 | 5,247.20 (indicative) | | -0.07% | 38.54% | Mar 28, 20 24 10:00 PM |

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