

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND AIRBUS GROUP SE



ISIN : AT000A2LTK2 / WKN: RC00N2  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>-0.160 (-0.13%)</b>	BID <b>123.49%</b>	ASK <b>123.99%</b>	LAST UPDATE <b>Aug 03, 2021 15:30:01.400</b>
BARRIER <b>EUR 65.80</b>	STRIKE <b>EUR 94.00</b>	MAX. YIELD P.A. <b>2.14%</b>	INTEREST RATE P.A. <b>23.70%</b>

#### KEY DATA

Underlying	Airbus Group SE
Underlying price (indicative)	EUR 115.42
Underlying date/time	Aug 04, 2021 06:56:20.000
Barrier	EUR 65.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	42.99%
Strike	EUR 94.00
Distance to strike	18.56%
Interest rate total term	25.00%
Fixed interest rate annually	23.70%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.81%
Max. yield p.a.	2.14%
Maturity date	Dec 22, 2021
Final valuation date	Dec 17, 2021
Issue date	Dec 02, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	10.63830
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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