

## FACTSHEET

BONUS CERTIFICATE USD 6.25% TECH LEADERS BONUS PLUS+

ISIN: AT0000A2LJ25 / WKN: RC00J8

INVESTMENT Product without Capital Protection

Bonus Certificate with Coupon


**Raiffeisen**  
**Certificates**
**ISSUE PRICE**  
**100.00%**
**REDEMPTION PRICE**  
**100.00%**
**ISSUE DATE**  
**Dec 29, 2020**
**MATURITY DATE**  
**Dec 29, 2023**
**KEY DATA**

|                              |                                               |
|------------------------------|-----------------------------------------------|
| Underlying                   | Worst of Basket                               |
| Underlying date/time         | -                                             |
| Barrier                      | USD 60.00                                     |
| Barrier reached              | no                                            |
| Observation barrier          | on the final valuation date                   |
| Bonus level                  | USD 100.00                                    |
| Bonus amount                 | 100.00%                                       |
| Cap                          | USD 100.00                                    |
| Maximum amount               | 100.00%                                       |
| Fixed interest rate annually | 6.25%                                         |
| Max. yield p.a.              | -                                             |
| Accrued interest             | Dirty (included in the price)                 |
| Maturity date                | Dec 29, 2023                                  |
| Final valuation date         | Dec 22, 2023                                  |
| Issue date                   | Dec 29, 2020                                  |
| Tradeable unit/nominal value | USD 5,000                                     |
| Multiplier                   | -                                             |
| Expected market trend        | sideways, bullish                             |
| Listing                      | Stuttgart                                     |
| Product currency             | USD                                           |
| Underlying currency          | USD                                           |
| Settlement method            | Cash settlement / Physical delivery           |
| Taxation                     | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate           | 6.25% (USD 312.50) on Dec 29, 2021            |
|                              | 6.25% (USD 312.50) on Dec 29, 2022            |
|                              | 6.25% (USD 312.50) on Dec 29, 2023            |

**CONTACT/INFORMATION**

|    |                                 |
|----|---------------------------------|
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**DESCRIPTION**

During the term, investors obtain fixed interest payments. If, during the term, the underlying always quotes above the barrier, the certificate is redeemed at the nominal value.

If, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date payment is effected analogue to the performance of the underlying. The redemption amount is limited to the nominal value.

**PRICE DEVELOPMENT SINCE ISSUE DATE****UNDERLYING WORST OF BASKET - BASKET MEMBERS**

1 to 3 from 3 results

| NAME<br>ISIN                           | CUR | START<br>VALUE | BARR. | PRICE                  | DIST. %<br>TO<br>BARR. | CHG.<br>%<br>PREV.<br>DAY | CHG. %<br>START | LAST UPDATE              |
|----------------------------------------|-----|----------------|-------|------------------------|------------------------|---------------------------|-----------------|--------------------------|
| Alphabet Inc (Class C)<br>US02079K1079 | USD | 88.80          | 53.28 | 177.32<br>(indicative) | 69.95%                 | 1.14%                     | 99.68%          | May 17, 2024<br>10:01 pm |
| Apple Inc<br>US0378331005              | USD | 136.69         | 82.01 | 189.89<br>(indicative) | 56.81%                 | 0.04%                     | 38.92%          | May 17, 2024<br>10:01 pm |
| Amazon.com Inc<br>US0231351067         | USD | 164.20         | 98.52 | 184.67<br>(indicative) | 46.65%                 | 0.60%                     | 12.47%          | May 17, 2024<br>10:01 pm |

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