

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG



ISIN : AT000A2K6T7 / WKN: RC0ZZB
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

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CHG. 1D 0.000 (0.00%)	BID 117.66%	ASK 117.90%	LAST UPDATE Apr 21, 2021 12:15:46.683
BARRIER -	STRIKE EUR 18.00	MAX. RETURN P.A. -	INTEREST RATE P.A. 12.01%

KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 39.20
Underlying date/time	Apr 21, 2021 14:25:15.000
Strike	EUR 18.00
Distance to strike	54.08%
Interest rate total term	17.50%
Fixed interest rate annually	12.01%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Oct 07, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	55.55556
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

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